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Filed
Electronically
March 2, 2010
Office of the
United States Trustee

Attorneys for Acting United States Trustee
Sara L. Kistler

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
CRAYHON RESEARCH,
a Nevada Corporation,

Case No. BK-N-09-54142-GWZ
Chapter 11

DECLARATION OF EXAMINER

Debtor,

Hearing Date: None required
Hearing Time: None required

I, Michael D. Warner, declare under penalty of perjury:

1. I have been appointed as examiner in this case and I execute this declaration pursuant to FRBP 2007.1.

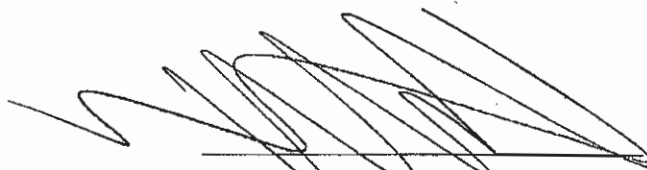
2. I have no business connections with Debtor, Crayhon Research, a Nevada Corporation.

3. I have, insofar as I am aware, no business connections with any creditor or any other party in this case or their respective attorneys or accountants, except as described in paragraph 4.

4. I am currently counsel for the law firm of Lowenstein Sandler, LLP ("Lowenstein"), one of the firms representing the Official Creditors Committee in the above captioned case, in a wholly unrelated matter in the United States Bankruptcy Court for the Southern District of Texas. In addition, I am Lowenstein's local counsel in the representation of a creditor in the United States Bankruptcy Court for the Southern District of Texas, also in a wholly unrelated matter.

1 5. I have no business connections with, nor am I related to, any person employed by the
2 Office of the United States Trustee in Reno, Nevada.

3 Dated: March 1, 2010.

4 A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke at the end.

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